

Overview

Brookfield Infrastructure owns and operates a globally diversified portfolio of high-quality assets that generate sustainable and growing distributions over the long-term. With a current yield of 4.3% and a distribution growth target of 5%–9% annually, Brookfield Infrastructure offers an attractive risk-adjusted total return to its unitholders.

Investment Highlights

Globally diversified – one of the few pure-play, publicly traded, global infrastructure vehicles

High-quality assets – premier utilities, energy, transport and communications infrastructure operations with stable cash flows, high margins and strong internal growth prospects

Growth – significant capital required to maintain and expand the infrastructure needs of the global economy resulting in abundant acquisition opportunities

Access to a leading asset management group – origination of opportunities through Brookfield's network and participation in Brookfield-sponsored consortiums

Experienced management team with proven track record – demonstrated commitment to growing returns to unitholders

ANNUALIZED TOTAL RETURN

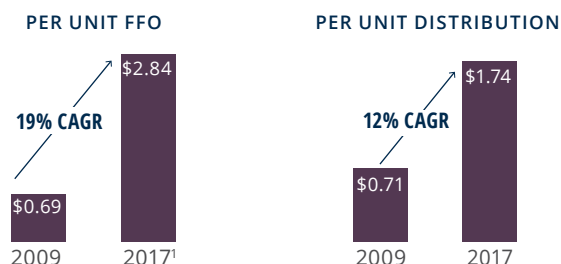
As at May 5, 2017	1-YEAR	5-YEAR	SINCE INCEPTION
BIP (NYSE)	46%	20%	19%
BIP.UN (TSX)	54%	28%	28%
S&P 500 Index	19%	14%	8%
S&P Utilities Index	10%	12%	6%
S&P/TSX Capped Utilities Index	14%	7%	6%
Alerian MLP Index	13%	2%	7%
DJB Infrastructure Index*	14%	10%	5%

■ PEER GROUP

Source: Bloomberg; includes reinvestment of distributions

*No dividend reinvestment for the index

TRACK RECORD OF GROWTH



ANALYST COVERAGE

Barclays <i>Ross Fowler</i>	National Bank Financial <i>Rupert Merer</i>	Scotia Capital <i>Benoit Laprade</i>
Citigroup <i>Faisal Khan</i>	Raymond James <i>Frederic Bastien</i>	TD Securities <i>Cherilyn Radbourne</i>
Credit Suisse <i>Andrew Kuske</i>	RBC Capital Markets <i>Robert Kwan</i>	Wells Fargo <i>Glen Pruitt</i>

QUICK FACTS

EXCHANGES

NYSE: BIP
TSX: BIP.UN

~370M

FULLY DILUTED UNITS

\$40.08

UNIT PRICE²

~\$14.8B

MARKET CAPITALIZATION²

5%–9%

TARGET DISTRIBUTION
GROWTH ANNUALLY

60%–70%

OF FFO TARGET
PAYOUT RATIO

\$1.74

PER UNIT
DISTRIBUTION

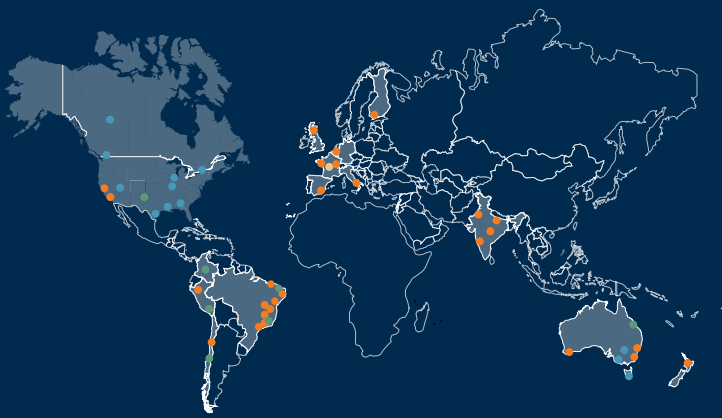
4.3%

YIELD²

1. Per-unit FFO represents annualized Q1 2017 results

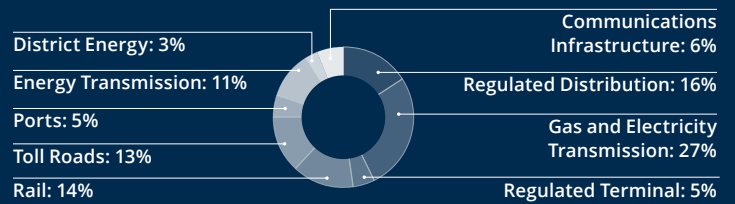
2. As at May 5, 2017

Map of Operations

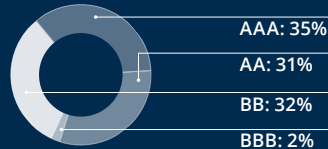


● Utilities ● Transport ● Energy ● Communications Infrastructure

COUNTERPARTY DIVERSIFICATION¹



STABLE JURISDICTIONS²



STABLE CASH FLOW PROFILE¹



1. Cash flow profile based on pre-corporate FFO for the 12 months ended March 31, 2017; includes pro-forma for the acquisition of NTS
 2. Ratings for respective jurisdictions determined using an average of sovereign ratings from Moody's, Standards & Poors and Fitch

Operating Segments

UTILITIES

Regulated or contractual businesses that earn a return-on-rate base

Comprised of an electricity and gas distribution business, an electricity and a gas transmission business¹ and a regulated terminal. This segment is geographically diverse, spanning six countries — Australia, the United States, Chile, Colombia, Brazil and the UK.

~\$3.9B of Rate Base ~11,200 KM Electricity Transmission Lines in North & South America ~2,000 KM Natural Gas Pipelines in South America
 ~2.8M Electricity & Natural Gas Connections Globally ~500,000 Installed Smart Meters in the UK

TRANSPORT

Systems involved in the movement of freight, bulk commodities & passengers

Geographically diverse with large rail operations in Australia and South America, 19 South American and Indian toll roads and a portfolio of 36 ports in North America, Asia Pacific, the UK and across Europe.

~10,300 KM of Rail Tracks in Australia & South America 36 Port Terminals in North America, Asia Pacific & Europe ~3,600 KM of Toll Roads in South America & India

ENERGY

Systems for the storage & handling of energy

Energy transmission, distribution and storage services spanning three continents.

ENERGY TRANSMISSION OPERATIONS 600 BCF of Natural Gas Storage in North America ~15,000 KM of Natural Gas Transmission Pipelines
 DISTRICT ENERGY ~2.9 M Lbs./Hr. of Steam Heating Capacity 261,000 Tons of Cooling Capacity

COMMUNICATIONS INFRASTRUCTURE

Businesses that provide essential services and critical infrastructure to media broadcasting and telecom sectors

Consists of tower infrastructure operations in France that generate strong free cash flows within a contractual framework.

TOWER INFRASTRUCTURE OPERATIONS ~7,000 Multi-Purpose Towers & Active Rooftop Sites 5,000 KM of Fiber Backbone

1. Reflects the acquisition of a Brazilian natural gas transmission business (NTS) acquired on April 4, 2017

This fact sheet may contain forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing" "target" and "expand" or variations of such words and phrases. Although Brookfield Infrastructure believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information, as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Brookfield Infrastructure to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Brookfield Infrastructure does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise.

CONTACT

Melissa Low
 Vice President,
 Investor Relations and Communications

Tel: 416-956-5239

Email: melissa.low@brookfield.com

bip.brookfield.com