

# Brookfield

## Market Value Information for Units of Brookfield Infrastructure Partners

For any unitholder who acquired Brookfield Infrastructure Partners units through the merger with Prime Infrastructure on December 8, 2010, the amount paid for Brookfield Infrastructure Partners units will be the market value of Brookfield Infrastructure Partners units received.

The following table provides information on the components of the market value of Brookfield Infrastructure Partners units:

	<u>US\$</u>	<u>AUS\$</u>	<u>CAD\$</u>
December 8, 2010 VWAP <sup>1</sup> in U.S. dollars	20.79	20.79	20.79
Exchange Rate	<u>n/a</u>	<u>1.0066</u>	<u>0.9900</u>
Fair Market Value	<u>20.79</u>	<u>20.65</u>	<u>21.00</u>

<sup>1</sup> VWAP is the volume weighted average price of Brookfield Infrastructure Partners units on the New York Stock Exchange on December 8, 2010.