Brookfield

Brookfield Infrastructure Partners
Brookfield Infrastructure Corporation

Investor Fact Sheet



Brookfield Infrastructure owns and operates a globally diversified portfolio of high-quality assets that generate sustainable and growing distributions over the long-term for our unitholders. With a distribution growth target of 5–9% annually, Brookfield Infrastructure offers an attractive risk-adjusted total return to its investors.

Investment Highlights

Global Diversification – Pure-play, publicly traded global owner and operator of utilities, transport, midstream and data assets

High-Quality Assets – Essential infrastructure that generates stable cash flows, underpinned by contractual and regulatory frameworks

Sector Growth – Significant capital deployment opportunities from digitalization, decarbonization and deglobalization trends

Sustainability Focus – ESG criteria is embedded into the investment process and is a core driver of long-term value

Experienced Management Team – Proven track record delivering long-term results through active ownership approach

Annualized Total Return

As of November 6, 2026	1-year	5-year	Since Inception*
BIP (NYSE)	20%	5%	15%
BIP (TSX)	21%	7%	19%
BIPC (NYSE)	-11%	3%	14%
BIPC (TSX)	-11%	5%	12%
Alerian MLP Index	19%	20%	8%
S&P Utilities Index	0%	8%	8%
DJBGICU Index**	13%	8%	7%

Peer Group

Includes dividend reinvestment
*BIP and U.S. index data as of January 2008; BIP (TSX) as of September 2009; BIPC as of spin-off on March 31, 2020
**Dow Jones Global Infrastructure Composite Index and excludes dividend reinvestment

Analyst Coverage

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Frederic Bastien

RBC Capital Markets
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Scotia Capital
Robert Hope

TD Securities
Cherilyn Radbourne

Veritas Investment Research
Dimitry Khmelnitsky

QUICK FACTS

EXCHANGES:

NYSE: BIP	NYSE: BIPC
TSX: BIP.UN	TSX: BIPC

792M
Fully Diluted Units[1]

$31B
Market Capitalization[2]

5–9%
Target Distribution Growth Annually

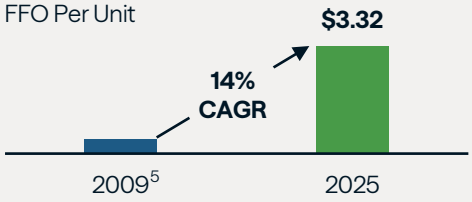
60–70%
Target FFO Payout Ratio

$1.82
Per Unit Distribution[3]

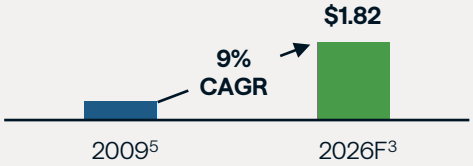
4.6%
Yield[4]

Track Record of Growth

FFO Per Unit

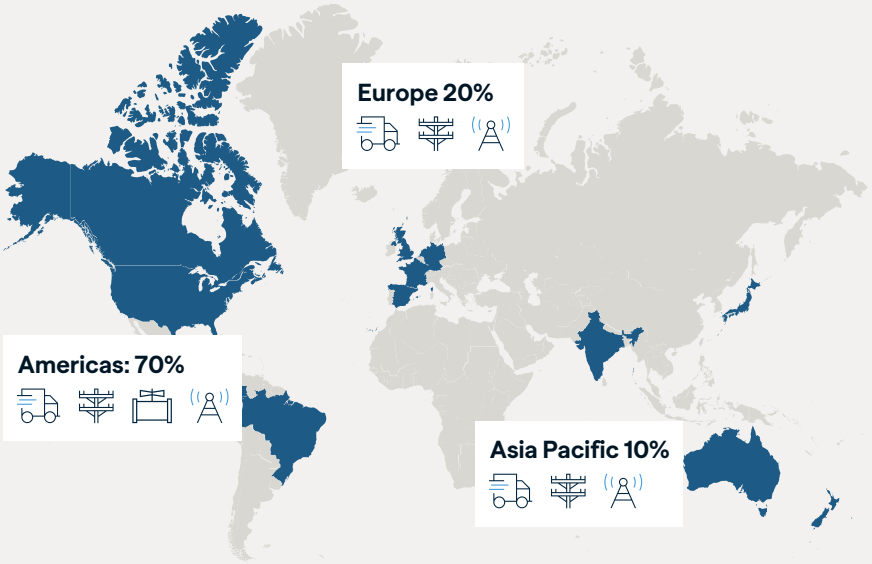


Distribution Per Unit

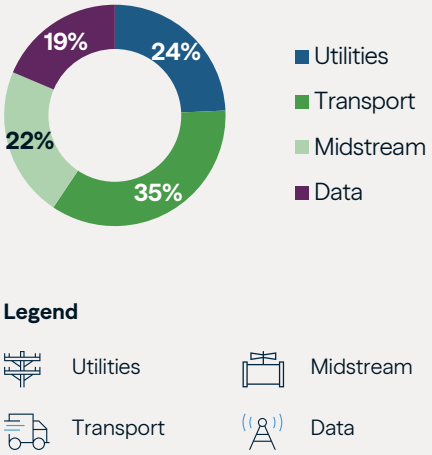


1. Total outstanding as of September 30, 2026
2. Based on the closing price of BIP units and BIPC shares as of November 6, 2026
3. Based on the current forecasted quarterly per unit distribution of $0.455 annualized
4. Based on the closing price of BIP units on November 6, 2026
5. Per unit FFO and distribution have been adjusted to reflect the impact of the BIPC special distribution, as well as the 3-for-2 unit splits completed in September 2016 and June 2022

Map of Operations[1,2]



Counterparty Diversification[1,2]



Operating Segments

Utilities

Regulated or contracted businesses that earn a return on asset base

Comprised of businesses that provide regulated transmission and distribution of electricity, as well as natural and industrial gas.

This segment is geographically diverse, spanning nine countries—Canada, the U.S., India, Australia, New Zealand, Brazil, Germany, Korea, and the U.K.

$7.2B rate base | **6,000** KM of gas pipelines | **1,900** KM of electricity transmission lines | **7.5M** electricity & natural gas connections | **0.8M** sub-metering services | **3.5M** installed meters | **9.9M** residential infrastructure customers

Transport

Systems involved in the movement of freight, commodities and passengers

Geographically diverse with large rail operations in Australia, Europe, the U.K., North America, and Brazil, toll roads in Brazil, and a portfolio of diversified terminals across North America, Australia and the U.K.

36,300 KM of rail operations | **116,000** railcars and **300** locomotives | **6** terminals and **1** export facility | **2,600** KM of toll roads | **7.4M** twenty-foot equivalent unit intermodal containers

Midstream

Diversified assets that provide energy transmission, transportation, storage, fractionation and value enhancement

Midstream operations focused in Canada and the U.S.

19,500 KM of long-haul, conventional and natural gas gathering pipelines | **5.6 BCF/D** of natural gas and natural gas liquids processing capacity | **280 BCF** of natural gas storage | **4** terminals with tank capacity of **685,000** barrels | **525,000** tonnes per year of polypropylene production capacity

Data

Businesses that provide essential services and critical infrastructure to transmit and store data globally

Consists of global data transmission and distribution operations, as well as data storage operations.

309,500 operational telecom sites | **155,000 KM** of fiber optic cable | **over 150** data centers | **2** semiconductor manufacturing foundries | **820,000** fiber-to-the-premise connections | **over 80** distributed antenna systems

1. Based on pre-corporate FFO for the last 12 months ended September 30, 2026
2. There can be no assurance that Brookfield will continue to maintain counterparty diversification or geographic diversification

This fact sheet may contain forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing" "target" and "expand" or variations of such words and phrases. Although Brookfield Infrastructure believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information, as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Brookfield Infrastructure to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Brookfield Infrastructure does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise.

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