



QUICK FACTS

EXCHANGES
NYSE: BIP
TSX: BIP.UN

FULLY DILUTED UNITS
~230 Million

UNIT PRICE¹
\$48.52

MARKET CAPITALIZATION¹
~\$10.7 Billion

DISTRIBUTION GROWTH
Target 5-9% Annually

TARGET PAYOUT RATIO
60-70% of FFO

DISTRIBUTION
\$2.32 Per Unit

YIELD¹
4.8%

¹ As at August 4, 2016

OVERVIEW

Brookfield Infrastructure owns and operates a globally diversified portfolio of high quality assets that generate sustainable and growing distributions over the long term. With a current yield of 4.8% and a distribution growth target of 5-9% annually, Brookfield Infrastructure offers an attractive risk-adjusted total return to its unitholders.

INVESTMENT HIGHLIGHTS

- **GLOBALLY DIVERSIFIED** – one of the few pure-play, publicly traded, global infrastructure vehicles
- **HIGH QUALITY ASSETS** – premier utilities, energy, transport and communications infrastructure operations with stable cash flows, high margins and strong internal growth prospects
- **GROWTH** – significant capital required to maintain and expand the infrastructure needs of the global economy resulting in abundant acquisition opportunities
- **ACCESS TO A LEADING ASSET MANAGEMENT GROUP** – origination of opportunities through Brookfield's network and participation in Brookfield sponsored consortiums
- **EXPERIENCED MANAGEMENT TEAM WITH PROVEN TRACK RECORD** – demonstrated commitment to growing returns to unitholders

UNIT PERFORMANCE

(As at August 4, 2016)

	Since		
	1-Year	5-Year	Inception
BIP (NYSE)	22%	20%	17%
BIP (TSX)	20%	27%	22%
S&P 500	6%	13%	8%
S&P Utilities Index	23%	14%	7%
Alerian MLP Index	-7%	4%	8%
DJB Infrastructure Index*	6%	7%	6%

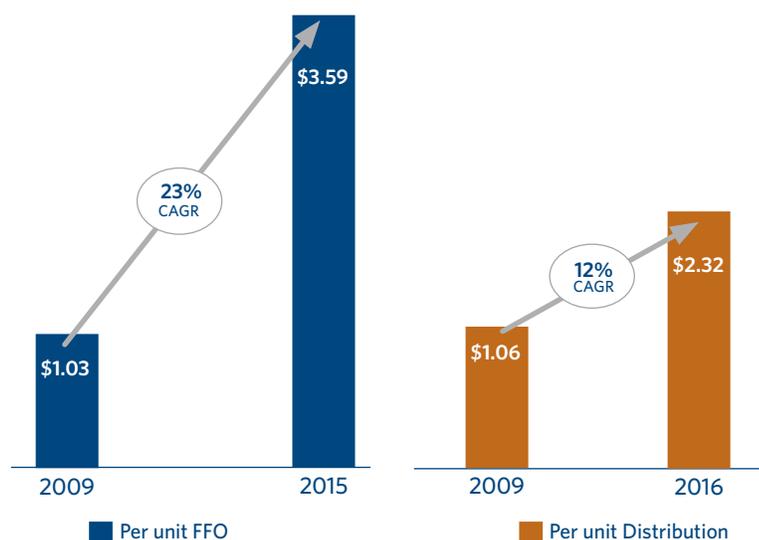
Source: Bloomberg; includes reinvestment of distributions

*No dividend reinvestment for the index

ANALYST COVERAGE

Barclays	Ross Fowler
BMO Capital Markets	Bert Powell
Citigroup	Faisal Khan
Credit Suisse	Andrew Kuske
National Bank Financial	Rupert Merer
Raymond James	Frederic Bastien
RBC Capital Markets	Robert Kwan
Scotia Capital	Benoit Laprade
TD Securities	Cherilyn Radbourne

TRACK RECORD OF GROWTH



OPERATING SEGMENTS

UTILITIES

REGULATED OR CONTRACTUAL BUSINESSES THAT EARN A RETURN ON RATE BASE

Comprised of an electricity and gas distribution business, an electricity transmission business and a regulated terminal. This segment is geographically diverse, spanning six countries – Australia, Canada, the United States, Chile, Colombia, and the UK.

~\$4.0 B

of Rate Base

11,100 KM

Electricity Transmission Lines in North & South America

~2.6 M

Electricity & Natural Gas Connections

TRANSPORT

SYSTEMS INVOLVED IN THE MOVEMENT OF FREIGHT, BULK COMMODITIES & PASSENGERS

Geographically diverse with large rail operations in Australia and South America, 19 South American and Indian toll roads and a portfolio of 33 ports in North America, the UK and across Europe.

~10,000 KM

of Rail Tracks in SW Australia & Brazil

33

Port Terminals in North America, the UK & Europe

~3,600 KM

of Toll Roads in South America and India

ENERGY

SYSTEMS FOR THE STORAGE & HANDLING OF ENERGY

Provide energy transmission, distribution and storage services spanning three continents.

ENERGY TRANSMISSION OPERATIONS

~15,000 KM

Natural Gas Transmission Pipelines

600 BCF

Natural Gas Storage in U.S. & Canada

DISTRICT ENERGY

~2.9 M Lbs./Hr.

Steam Heating

255,000 Tons

Cooling Capacity

COMMUNICATIONS INFRASTRUCTURE

BUSINESSES THAT PROVIDE ESSENTIAL SERVICES AND CRITICAL INFRASTRUCTURE TO MEDIA BROADCASTING AND TELECOM SECTORS

Consists of tower infrastructure operations in France that generate strong free cash flow within contractual framework.

TOWER INFRASTRUCTURE OPERATIONS

~7,000

Multi-purpose towers & active rooftop sites

5,000 KM

of fibre backbone

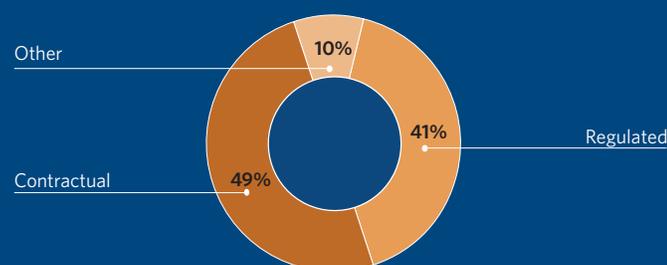
This fact sheet contains forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing", "target" and "expand" or variations of such words and phrases. Although Brookfield Infrastructure believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Brookfield Infrastructure to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Brookfield Infrastructure does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise.

MAP OF OPERATIONS

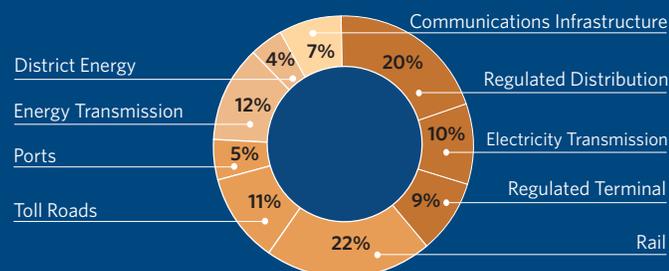


■ UTILITIES
 ● TRANSPORT
 ◆ ENERGY
 ▲ COMMUNICATIONS INFRASTRUCTURE

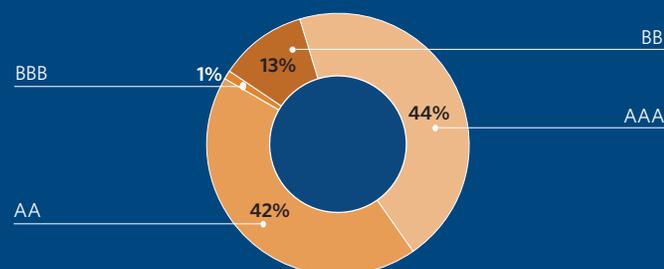
STABLE CASH FLOW PROFILE¹



COUNTERPARTY DIVERSIFICATION¹



STABLE JURISDICTIONS²



¹ Cash flow profile based on Q2 2016 YTD pre-corporate FFO
² Ratings for respective jurisdictions determined using an average of sovereign ratings from Moody's, Standards & Poors and Fitch

CONTACT

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