

Overview

Brookfield Infrastructure owns and operates a globally diversified portfolio of high-quality assets that generate sustainable and growing distributions over the long-term for our unitholders. With a distribution growth target of 5–9% annually, Brookfield Infrastructure offers an attractive risk-adjusted total return to its investors.

Investment Highlights

Global Diversification – Pure-play, publicly traded global owner and operator of utilities, transport, midstream and data assets

High-Quality Assets – Essential infrastructure that generates stable cash flows, underpinned by contractual and regulatory frameworks

Sector Growth – Significant capital deployment opportunities from digitalization, decarbonization and deglobalization trends

Sustainability Focus – ESG criteria is embedded into the investment process and is a core driver of long-term value

Experienced Management Team – Proven track record delivering long-term results through active ownership approach

ANNUALIZED TOTAL RETURN

As of December 31, 2025	1-YEAR	5-YEAR	SINCE INCEPTION*
BIP (NYSE)	15%	6%	14%
BIP (TSX)	10%	7%	19%
BIPC (NYSE)	18%	3%	18%
BIPC (TSX)	13%	4%	15%
Alerian MLP Index	10%	26%	8%
S&P Utilities Index	16%	10%	8%
DJBGICU Index**	15%	10%	6%

PEER GROUP

Includes dividend reinvestment

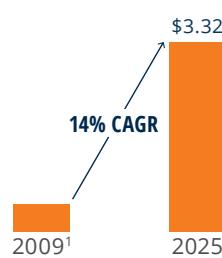
*BIP and U.S. index data as of January 2008; BIP (TSX) as of September 2009;

BIPC as of spin-off on March 31, 2020

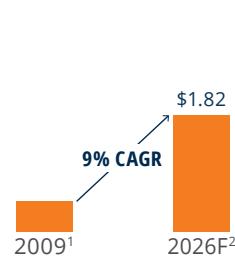
**Dow Jones Global Infrastructure Composite Index and excludes dividend reinvestment

TRACK RECORD OF GROWTH

FFO PER UNIT



DISTRIBUTION PER UNIT



ANALYST COVERAGE

BMO Capital Markets Devin Dodge	Morgan Stanley Robert Kad	Scotia Capital Robert Hope
CIBC World Markets Robert Catellier	National Bank Financial Patrick Kenny	TD Securities Cherilyn Radbourne
Citigroup Ryan Levine	Raymond James Frederic Bastien	Veritas Investment Research Dimitry Khmelnitsky
Jefferies Securities Sam Burwell	RBC Capital Markets Maurice Choy	

QUICK FACTS

EXCHANGES

NYSE: BIP
TSX: BIP.UN
NYSE: BIPC
TSX: BIPC

792M

FULLY DILUTED UNITS³

60–70%

TARGET FFO PAYOUT RATIO

\$29B

MARKET CAPITALIZATION⁴

\$1.82

PER UNIT DISTRIBUTION²

5–9%

TARGET DISTRIBUTION
GROWTH ANNUALLY

5.0%

YIELD⁵

1. Per unit FFO and distribution have been adjusted to reflect the impact of the BIPC special distribution, as well as the 3-for-2 unit splits completed in September 2016 and June 2022

2. Based on the current quarterly per unit distribution of \$0.455 annualized

3. Total outstanding as at December 31, 2025

4. Based on the closing price of BIP units and BIPC shares as of December 31, 2025

5. Based on the closing price of BIP units at December 31, 2025

Map of Operations^{1,2}



COUNTERPARTY DIVERSIFICATION^{1,2}



1. Based on pre-corporate FFO for the last 12 months ended December 31, 2025

2. There can be no assurance that Brookfield will continue to maintain counterparty diversification or geographic diversification

UTILITIES

MIDSTREAM

TRANSPORT

DATA

Operating Segments

UTILITIES

Regulated or contracted businesses that earn a return on asset base

Comprised of businesses that provide regulated transmission and distribution of electricity and natural gas.

This segment is geographically diverse, spanning eight countries—Canada, the U.S., India, Australia, New Zealand, Brazil, Germany, and the U.K.

\$7.1B rate base **3,500 KM** of gas pipelines **3,140 KM** of electricity transmission lines **8.9M** electricity & natural gas connections
0.8M sub-metering services **3.1M** installed smart meters **10.5M** residential decarbonization infrastructure customers

TRANSPORT

Systems involved in the movement of freight, commodities and passengers

Geographically diverse with large rail operations in Australia, Europe, the U.K., North America, and Brazil, toll roads in Brazil, and a portfolio of diversified terminals across North America, Australia and the U.K.

36,300 KM of rail operations **130,000** railcars and **440** locomotives **6** terminals and **1** export facility **3,200 KM** of toll roads
7M twenty-foot equivalent unit intermodal containers

MIDSTREAM

Diversified assets that provide energy transmission, transportation, storage, fractionation and value enhancement

Midstream operations focused in Canada and the U.S.

19,500 KM of long-haul, conventional and natural gas gathering pipelines **16** natural gas and natural gas liquids processing plants
5.6 BCF/D of total processing capacity **280 BCF** of natural gas storage **4** terminals with tank capacity of **685,000** barrels
525,000 tonnes per year of polypropylene production capacity

DATA

Businesses that provide essential services and critical infrastructure to transmit and store data globally

Consists of global data transmission and distribution operations, as well as data storage operations.

308,000 operational telecom sites **77,000 KM** of fiber optic cable **150** data centers **2** semiconductor manufacturing foundries
720,000 fiber-to-the-premise connections **80** distributed antenna systems

This fact sheet may contain forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing", "target" and "expand" or variations of such words and phrases. Although Brookfield Infrastructure believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information, as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Brookfield Infrastructure to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Brookfield Infrastructure does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise.

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