

## Overview

Brookfield Infrastructure owns and operates a globally diversified portfolio of high-quality assets that generate sustainable and growing distributions over the long-term for our unitholders. With a distribution growth target of 5–9% annually, Brookfield Infrastructure offers an attractive risk-adjusted total return to its investors.

## Investment Highlights

**Global Diversification** – Pure-play, publicly traded global owner and operator of utilities, transport, midstream and data assets

**High-Quality Assets** – Essential infrastructure that generates stable cash flows, underpinned by contractual and regulatory frameworks

**Sector Growth** – Significant capital deployment opportunities from digitalization, decarbonization and deglobalization trends

**Sustainability Focus** – ESG criteria is embedded into the investment process and is a core driver of long-term value

**Experienced Management Team** – Proven track record delivering long-term results through active ownership approach

### ANNUALIZED TOTAL RETURN

As of June 30, 2025	1-YEAR	5-YEAR	SINCE INCEPTION*
BIP (NYSE)	28%	9%	14%
BIP (TSX)	28%	9%	19%
BIPC (NYSE)	29%	10%	17%
BIPC (TSX)	28%	10%	14%
Alerian MLP Index	13%	28%	8%
S&P Utilities Index	23%	11%	8%
DJBGICU Index**	25%	11%	6%

PEER GROUP

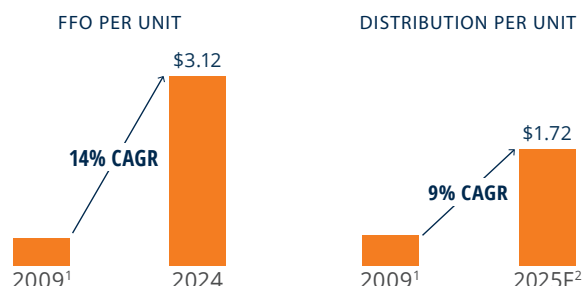
Includes dividend reinvestment

\*BIP and U.S. index data as of January 2008; BIP (TSX) as of September 2009;

BIPC as of spin-off on March 31, 2020

\*\*Dow Jones Global Infrastructure Composite Index and excludes dividend reinvestment

### TRACK RECORD OF GROWTH



### ANALYST COVERAGE

<b>BMO Capital Markets</b> Devin Dodge	<b>Morgan Stanley</b> Robert Kad	<b>Scotia Capital</b> Robert Hope
<b>CIBC World Markets</b> Robert Catellier	<b>National Bank Financial</b> Patrick Kenny	<b>TD Securities</b> Cherilyn Radbourne
<b>Citigroup</b> Ryan Levine	<b>Raymond James</b> Frederic Bastien	<b>Veritas Investment Research</b> Dimitry Khmelnskiy
<b>Jefferies Securities</b> Sam Burwell	<b>RBC Capital Markets</b> Maurice Choy	<b>Wells Fargo</b> Jonathan Reeder

## QUICK FACTS

### EXCHANGES

NYSE: BIP  
TSX: BIP.UN  
NYSE: BIPC  
TSX: BIPC

**792M**

FULLY DILUTED UNITS<sup>3</sup>

**60–70%**

TARGET FFO PAYOUT RATIO

**\$28B**

MARKET CAPITALIZATION<sup>4</sup>

**\$1.72**

PER UNIT DISTRIBUTION<sup>2</sup>

**5–9%**

TARGET DISTRIBUTION GROWTH ANNUALLY

**5.1%**

YIELD<sup>5</sup>

1. Per unit FFO and distribution have been adjusted to reflect the impact of the BIPC special distribution, as well as the 3-for-2 unit splits completed in September 2016 and June 2022

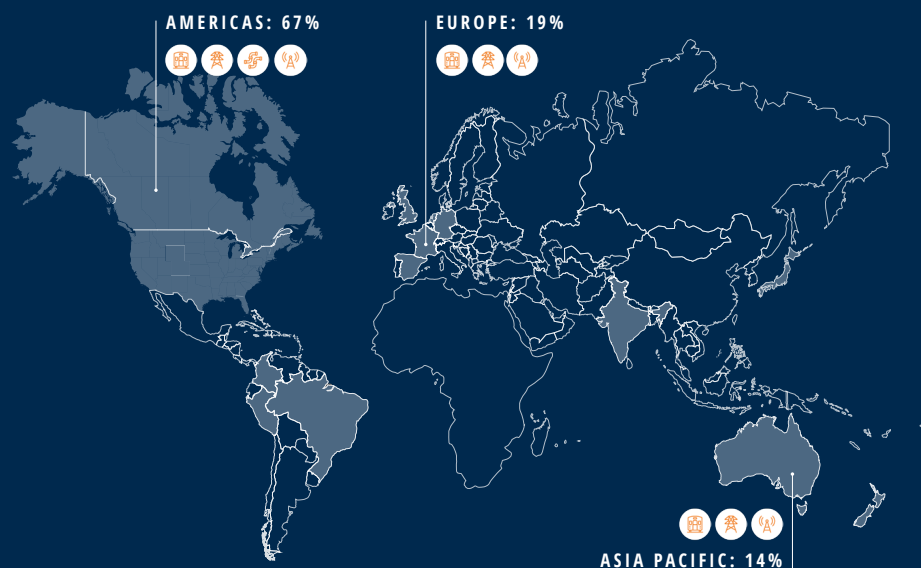
2. Based on the current quarterly per unit distribution of \$0.43 annualized

3. Total outstanding as at June 30, 2025

4. Based on the closing price of BIP units and BIPC shares as of June 30, 2025

5. Based on the closing price of BIP units at June 30, 2025

# Map of Operations<sup>1,2</sup>



## COUNTERPARTY DIVERSIFICATION<sup>1,2</sup>



1. Based on pre-corporate FFO for the last 12 months ended June 30, 2025, pro forma a full year contribution from recently closed transactions
2. There can be no assurance that Brookfield will continue to maintain counterparty diversification or geographic diversification



## Operating Segments

### UTILITIES

Regulated or contracted businesses that earn a return on asset base

Comprised of businesses that provide regulated transmission and distribution of electricity and natural gas.

This segment is geographically diverse, spanning nine countries—Canada, the U.S., India, Australia, New Zealand, Brazil, Germany, the U.K. and Mexico.

**\$7.1B** rate base **3,500 KM** of gas pipelines **3,140 KM** of electricity transmission lines **8.6M** electricity & natural gas connections  
**0.7M** sub-metering services **3.0M** installed smart meters **10.4M** residential decarbonization infrastructure customers

### TRANSPORT

Systems involved in the movement of freight, commodities and passengers

Geographically diverse with large rail operations in Australia, Europe, the U.K., North America and Brazil, toll roads in Brazil and Peru, and a portfolio of diversified terminals across North America, Australia and the U.K.

**36,300 KM** of rail operations **10** terminals and **2** export facilities **3,300 KM** of toll roads **7M** twenty-foot equivalent unit intermodal containers

### MIDSTREAM

Diversified assets that provide energy transmission, transportation, storage, fractionation and value enhancement

Midstream operations focused in Canada and the U.S.

**19,500 KM** of long-haul, conventional and natural gas gathering pipelines **16** natural gas and natural gas liquids processing plants  
**5.6 BCF/D** of total processing capacity **280 BCF** of natural gas storage **4** terminals with tank capacity of **685,000** barrels per day  
**525,000** tonnes per year of polypropylene production capacity

### DATA

Businesses that provide essential services and critical infrastructure to transmit and store data globally

Consists of global data transmission and distribution operations, as well as data storage operations.

**308,000** operational telecom sites **28,000 KM** of fiber optic cable **140** data centers **2** semiconductor manufacturing foundries  
**420,000** fiber-to-the-premise connections **70** distributed antenna systems

*This fact sheet may contain forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing" "target" and "expand" or variations of such words and phrases. Although Brookfield Infrastructure believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information, as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Brookfield Infrastructure to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Brookfield Infrastructure does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise.*

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